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Dec 95-1092
OMB

MEMORANDUM FOR: Director of Finance

INFORMATION : Director of Training
Deputy Legislative Counsel
Office of Comptroller - [redacted]

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SUBJECT : OMB Examiner - Briefing on the Agency's Automated Budget and Accounting Systems

REFERENCE : Memorandum to D/FIN dated 14 March 1975;
Subject: Meeting with Staff Members of the House Committee on Appropriations

1. On 14 May 1975 Mr. James Oliver, OMB examiner, requested a briefing on the Agency's automated budget system; see reference. I suggested, as an economy move, he attend a presentation on the subject to be given to the Applied Financial Management Course on 3 June 1975. Mr. Oliver agreed but added he might bring an associate or two. At my request Mr. Oliver called on 15 May and gave me the names of two OMB colleagues who will accompany him; Messrs. Boyd Alexander and Kenneth Fogash. I told Jim I'd be in touch.

2. In reply to my 16 May query regarding Messrs. Alexander and Fogash, [redacted] OTR security officer, said special security clearances would not be necessary. [redacted] suggested that the two be signed in as visitors requiring escorts.

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3. In view of [redacted] opinion I would like to honor Mr. Oliver's request. However I'll delay confirmation until 28 May. This will give all addressees an opportunity to discuss any reservation they might have.

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*IN MEANTIME DISCUSSED
WITH [redacted] WHO
WILL GIVE PRESENTATION &
HE SAYS - "NOTHING CLASSIFIED"
Att
ALSO O/COMP HAS NO PROBLEMS
WITH THIS [redacted]*

[redacted]
Director,
Financial Management Training Program

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14 March 1975

MEMORANDUM FOR: Director of Finance
THROUGH : Director of Training
SUBJECT : Meeting with Staff Members of the House
Committee on Appropriations

1. At the request of Mr. Gene Wilhelm, Staff Member of the Joint Committee on Reduction of Federal Expenditures, an informal meeting was held in Chamber of Commerce Building on 12 March 1975, with Mr. Wilhelm and Mr. Edward E. Lombard, Assistant, House Committee on Appropriations. Mr. Wilhelm reviewed the video tape we have of his presentation to the Survey of Financial Management Course held in September 1974. Mr. Lombard came in order to discuss our automated budget system. Mr. Lombard is responsible for the establishing, updating, etc., of the new budget committee's automated systems.

2. Agency employees who attended were Messrs.

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3. The meeting was fruitful to both visitors; each expressed how greatly impressed he was with the Agency's accomplishments. Mr. Lombard said he would be happy to have us visit him for a look at what they have accomplished to date. Also, in reply to my question, Mr. Lombard said he would react favorably to any request that he (or possibly Ms. Alice Rivlin) speak at one of our Financial Management Courses. I had in mind, the Survey of Financial Management. NOTE: If I ever feel the opportunity is there and the time right, I would submit such a request through Mr. George L. Cary, Legislative Counsel.

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4. There is one item which hopefully won't, but might create repercussions. Mr. Lombard in his "awe" of the Agency's accomplishments suggested that Mr. Walter Hasse, Deputy Associate Director for Information Systems, OMB be given the opportunity to see our system since OMB, and in turn, Hasse, has the responsibility of coming up with a Government-wide automated financial reporting system. [redacted] later called Jim Oliver, our OMB examiner, and suggested that Mr. Oliver get a briefing on our FRS/GAS from OJCS. Mr. Oliver in turn said he would make the request through

* [redacted] O/Comptroller.

[redacted]
Director,
Financial Management Training Program

A COPY SENT TO DAVE... 3/14/75

ALSO TO [redacted] OLC.. 3/21/75

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